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March 31, 2005

BY HAND DELIVERY

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 711
Washington, D.C. 20423-0001

ENTERED
Office of Proceedings

MAR 31 2005
Part of
Public Record

Re: Finance Docket No. 34660, Georgia Central Railway, L.P.
– Acquisition and Operation Exemption – Rail Line
of CSX Transportation, Inc. from Macon to East Dublin, GA

Dear Secretary Williams:

On February 1, 2005, Georgia Central Railway, L.P. ("Georgia Central") filed a Verified Notice of Exemption to acquire and operate a rail line of CSX Transportation, Inc. from Macon to East Dublin, Georgia. The Board served notice of this exemption on March 3, 2005.

The purpose of this letter is to advise the Board that Georgia Central has become aware of an error in one of the milepost figures set forth in its Notice. Specifically, Georgia Central's Notice identified the milepost of the subject line at Macon as milepost SK 0.8, but this reference should have been to milepost SK 0.08. The total mileage involved in the exemption therefore should have been approximately 57.92, rather than the approximately 57.2 mile figure set forth in the Notice.

The Hon. Vernon A. Williams
March 31, 2005
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Thank you for your attention to this matter. We regret any inconvenience that this error may have caused.

Sincerely,

A handwritten signature in cursive script, reading "Andrew B. Kolesar III". The signature is written in dark ink and is positioned above the printed name.

Andrew B. Kolesar III
An Attorney for Georgia Central Railway, L.P.

Enclosures